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April 8, 2022

**Via Electronic Court Filing**

Hon. Katherine Polk Failla  
District Court Judge  
United States District Court for the Southern  
District of New York  
Thurgood Marshall United States Courthouse  
40 Foley Square  
New York, NY 10007

**Re: Three Brothers Trading, LLC v. Generex Biotechnology Corp.  
Case No. 18-cv-11585 (KPF)  
CMOC No.: 1078-00001**

Dear Judge Failla:

We represent Petitioner Three Brothers Trading, LLC, d/b/a Alternative Execution Group (“AEXG”), in the above-captioned matter.

Please find attached as Exhibits A, B, and C hereto the proposed order discussed with the Court at the recent telephonic conference. Exhibit A is a clean Proposed Receivership Order incorporating certain revisions by Oasis submitted 4/7/22, comments from GS Capital, and revisions by AEXG through 4/8/22.

Exhibit B is a redline Proposed Receivership Order reflecting revisions by AEXG to proposed Order submitted by Oasis on 4/7/22, showing *only* AEXG’s revisions to Oasis’s clean version submitted on 4/7/22.

Exhibit C is a redline Proposed Receivership Order reflecting ALL REVISIONS to the proposed Order submitted by AEXG on 3/23/22 – in other words, showing this will show Oasis’ changes to the 3/23/22 proposed Order and AEXG’s further changes to the 3/23/22 proposed Order. Please note that if Oasis added something, and AEXG subsequently deleted it, it will not show up in Exhibit C – it would, however, be visible in Exhibit B.

**COFFEY MODICA O'MEARA CAPOWSKI**

Respectfully submitted,



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